

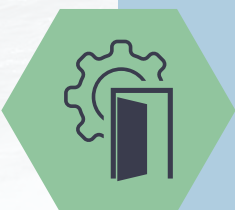


# AUSTRALIA'S AUKUS SUBMARINE INDUSTRY STRATEGY

One of the **most complex and consequential industrial transformations** in Australian history



**Australia's AUKUS Submarine Industry Strategy** sets out the Government's vision to enable an Australian Submarine Industrial Base capable of building and sustaining a sovereign submarine capability in support of Australia's *National Defence*.



The ASA has created the Industry Front Door to provide a centralised support service for industry, to assist in navigating various Defence requirements and to identify relevant points of contact for Government programs.

## A STRONG AND RESILIENT INDUSTRIAL BASE

The calibre of Australia's sovereign submarine industrial base has a **direct relationship to the availability and preparedness of our multi-class submarine capability**. Supporting continued **uplift of the industrial base**, this Industry Strategy:

- ▶ Highlights **significant opportunities for the Australian Submarine Industrial Base**, giving Australian suppliers the confidence to invest in uplift and create long-term, stable job opportunities
- ▶ **Acknowledges the hurdles to be overcome**, and lays out effective, targeted and scalable investment and measures
- ▶ Provides a **foundation for future work and continuous refinement**, in light of industry progress and program requirements



## FIVE MAJOR LINES OF EFFORT

Reducing barriers and supporting Australian Industry to overcome the hurdles to participation, this Industry Strategy leverages existing programs and introduces new, additional measures:



Creating **demand clarity**



**Boosting investment** attractiveness in critical areas



Simplifying industrial **regulation**



Growing the skilled nuclear-powered submarine **workforce**



**Integrating Australian industry** into US and UK supply chains

## TRILATERAL COOPERATION IN THE DELIVERY OF THE OPTIMAL PATHWAY

Integration into the **Trilateral Submarine Industrial Base** provides **Australian vendors with export opportunities** while increasing supply chain resilience across our AUKUS partners.

### FUTURE MADE IN AUSTRALIA

- ▶ **\$30 billion** investment in Australia's industrial base over 30 years
- ▶ around **20,000 jobs** created across Australia over next 30 years
- ▶ **significant investment** in additional training, skilling and educational programs to achieve necessary workforce growth

### SIGNIFICANT OPPORTUNITIES FOR INDUSTRY

- ▶ Ongoing sustainment of Australia's six Collins class submarines
- ▶ Participation in United Kingdom and United States submarine supply chains
- ▶ Support for sustainment of United Kingdom and United States submarines rotating through Western Australia as part of Submarine Rotational Force-West
- ▶ Support for sustainment of Australian Virginia class submarines
- ▶ The build and sustainment of SSN-AUKUS submarines

### DEFENCE INDUSTRY VENDOR QUALIFICATION (DIVQ) PROGRAM

Launched in January 2024, the DIVQ Program represents direct action to streamline and accelerate the qualification of Australian industry to access trilateral supply chains.

Qualified Australian companies will be well positioned to access demand signals, scale requirements and contribute to trilateral supply chains in support of AUKUS partners.

Find out more at:

[www.gateway.icn.org.au/projects/5284](http://www.gateway.icn.org.au/projects/5284)

### AUSTRALIAN SUBMARINE SUPPLIER QUALIFICATION (AUSSQ) PILOT

Complementary to the DIVQ Program, AUSSQ will create additional pathways and opportunities for Australian businesses to be qualified into the US supply chain.

Through this new partnership with Huntington Ingalls Industries Australia, the Government will support Australian suppliers to resolve barriers, seek export approvals and enter the qualification process, ultimately growing priority industry sectors and contributing to Australian and US supply chains.

Australia's AUKUS Submarine Industry Strategy lays the foundation for growth, and will evolve over time to reflect key developments as Australia acquires a conventionally-armed, nuclear-powered submarine capability.

For more information visit: [www.asa.gov.au/business-industry](http://www.asa.gov.au/business-industry)